

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

June 1, 1999

REGISTRATION NO.: 23759 BOOK: 85 PAGE: 211
BONDS ISSUED BY: City of Louisiana
AMOUNT OF ISSUE: \$2,315,000.00 COUNTY: of Pike
DATE OF ISSUE: June 1, 1999 MONTH OF MATURITY: January
PURPOSE OF BONDS: Refunding certain outstanding bonds, Series 1997, and extending and
improving its combined waterworks and sewerage system (together with all
future improvements and extensions)

Rate of Interest	Amount	Maturity
3.625%	\$ 70,000.00	01/01/2001
3.750%	85,000.00	01/01/2002
3.800%	95,000.00	01/01/2003
4.000%	105,000.00	01/01/2004
4.100%	110,000.00	01/01/2005
4.200%	115,000.00	01/01/2006
4.300%	120,000.00	01/01/2007
4.400%	125,000.00	01/01/2008
4.400%	130,000.00	01/01/2009
4.600%	135,000.00	01/01/2010
5.250%	135,000.00	01/01/2011
4.750%	145,000.00	01/01/2012
5.250%	150,000.00	01/01/2013
5.250%	180,000.00	01/01/2014
5.250%	190,000.00	01/01/2015
5.250%	205,000.00	01/01/2016
5.000%	220,000.00	01/01/2017

ARE BONDS CALLABLE: Bonds maturing on and after January 1, 2010 may be redeemed on and after
June 1, 2009 with premium if between June 1, 2009 and May 31, 2011 no
premium if June 1, 2011 and after

BOND REGISTRAR: State Street Bank and Trust Company of Missouri, N.A., St. Louis, Missouri
INTEREST PAYABLE: January 1 and July 1
BY: State Street Bank and Trust Company of Missouri, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell P.C., Kansas City, Missouri

ISSUE BOUGHT BY: State Environmental Improvement and Energy Resources Authority

PURCHASE PRICE: \$2,327,712.90

INTEREST RATE: 4.8051%

ASSESSED VALUATION FOR: \$25,634,358

INDEBTEDNESS: (Including this issue) \$3,000,000

NOTICE OF ELECTION: Published one newspaper March 19 and 26, 1997

DATE OF ELECTION: April 1, 1997

ELECTION RESULTS: Yes...764; No...293

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable